**INTEREST RATES MARKET NOTICE**

**Date: 26 January 2015**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED – “SBK21”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 28 January 2015 under its **Domestic Medium Term Note Programme** dated **25 November 2014**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 90,000,000,000.00

**Total Notes Outstanding** R 67,876,326,541.00

**Bond Code** SBK21

**Nominal Issued** R 750,000,000.00

**Issue Price** 100%

**Coupon** 9.40% (3 Month JIBAR as at 28 January 2015) plus 330 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 28 January 2025

**Books Close** 19 April, 19 July, 19 October, 19 January

**Interest Payment Date(s)** 28 April, 28 July, 28 October, 28 January,

**Last Day to Register** By 17:00 on 18 April, 18 July, 18 October, 18 January

**Issue Date** 28 January 2015

**Date Convention** Following

**Interest Commencement Date** 28 January 2015

**First Interest Payment Date** 28 April 2015

**Call / Step Up Date** 28 January 2020

**ISIN No.** ZAG000123258

**Additional Information** Subordinated Unsecured

***Applicable Pricing Supplement:***

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBK21%20Pricing%20Supplement%2020150128.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBK21%20Pricing%20Supplement%2020150128.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Alexi Contogiannis Standard Bank +27 11 721 8003

Bianca Vaaltyn JSE +27 11 5207377

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222